



WAYS TO CONSIDER THE ANIMAL HAVEN IN YOUR ESTATE PLANNING

First, thank you so much for considering The Animal Haven in this way.

There are multiple options available if you are interested in including The Animal Haven in your estate planning.

The first option is simply including The Animal Haven in your will. This option is the most straightforward and flexible in its use for The Animal Haven. The information you and/or your attorney would need is as follows:

Our legal name: The Animal Haven, Inc.
Our Address: 89 Mill Road, North Haven CT 06473
Our EIN: 06-0735382

Sample language in your will might look like this:

"I give (or bequeath) to The Animal Haven, Inc., a non-profit charitable organization [EIN: 06-0735382] that provides humane refuge, care and placement of homeless cats and dogs, the following assets: (here list a dollar amount or percentage of estate, for example). It is my intention that these assets will be used by The Animal Haven's Board of Directors in a manner that is consistent with and supportive of The Animal Haven's mission."

Other options exist for more involved situations. These options include the following:

- you are interested in establishing a charitable gift annuity to generate income during your lifetime, and wish to have the remainder of the trust go to The Animal Haven upon your passing;
- you want all or part of your gift to be added to The Animal Haven's endowment (i.e., to be used to grow the endowment vs discretionary immediate use);
- you wish to set up an individually-named designated fund with The Animal Haven as a beneficiary (such a fund would provide an annual revenue stream for Animal Haven in perpetuity); and/or
- you have tangible property, a life insurance policy or other asset such as a retirement account you wish to donate for our benefit.

Whatever you might like to do, we are most grateful for your interest in supporting us.

If you would like further information, please do not hesitate to call The Animal Haven's President and Board Member Linda Marino at 203-988-3836.